

Debt, working capital facilities, prepays, perpetual securities overview

Outstanding balances at 31 March 2018 (€m)

	Drawing €m	Capacity €m	Maturity
Structural Debt			
2018 Convertible Bond	29	29	Sept 2018
2019 High Yield Bond	350	350	Sept 2019
2022 Convertible Bond	115	115	July 2022
2024 High Yield Bond	500	500	Mar 2024
Structural Debt	994	994	

Working Capital Facilities

SCTF	570	600	Dec 2021
Loan from Related Party (Trafigura)	0	203	Dec 2019
KBC	0	50	July 2019
Working capital facilities	570	853	

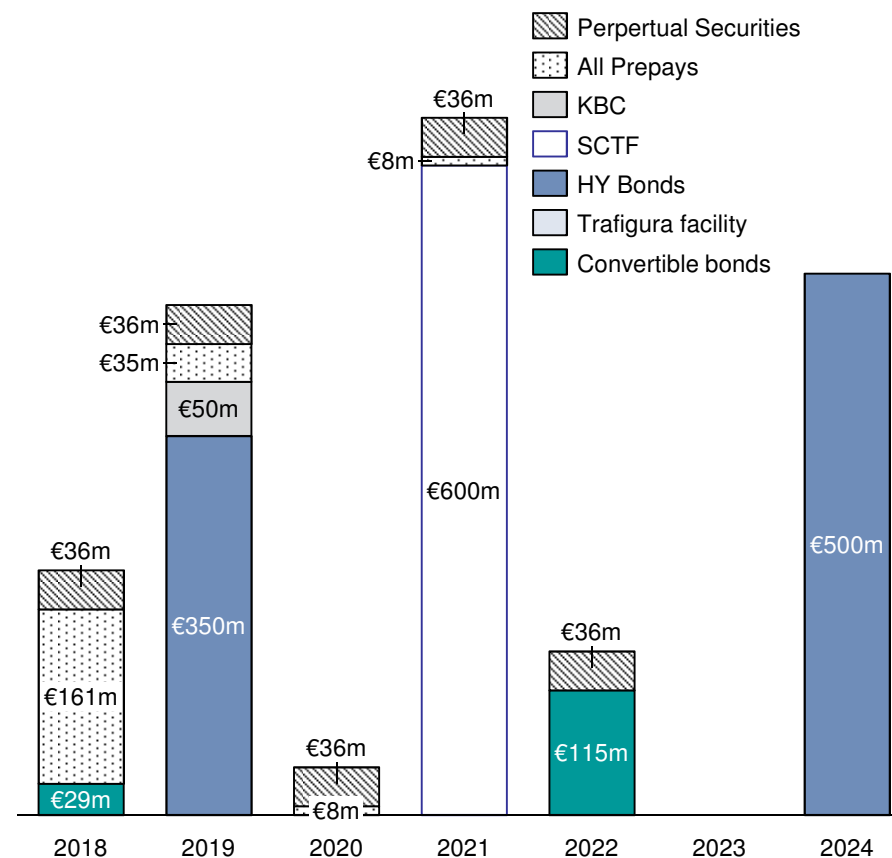
Prepays in Other Financial Liabilities / Deferred Income

Zinc Prepay (Dec-2015) – 12 month grace	56		Dec 2018
Silver Prepay PPR	39		Aug 2019
Silver Prepay (Mar-17) – 6 month grace	-		Mar 2018
Silver Prepay (May-17) – 11 month grace	41		Nov 2018
Silver Prepay (Jun-17) – 10 month grace	41		Sep 2018
Silver Prepay (Dec-17) – 10 month grace	49		July 2019
Silver Prepay (Dec-17) – 12 month grace	8		Dec 2018
Copper Prepay (Dec-17) – 12 month grace	25		Dec 2021
Prepays	259		

Perpetual Securities¹

Perpetual Securities	182
-----------------------------	------------

Outstanding maturity / anticipated amortisation profile¹



¹ Anticipated amortisation profile for the Perpetual Securities