

<i>Particulars</i>	<i>Terms</i>
<i>Issuer</i>	<i>JSW Steel Limited</i>
<i>Instrument</i>	<i>8.79% Rated, listed, secured, redeemable, non-convertible debentures bearing a face value of INR 10,00,000</i>
<i>Issue size</i>	<i>INR 2000,00,00,000</i>
<i>Tenor</i>	<i>10 years from deemed date of allotment</i>
<i>Coupon Rate</i>	<i>8.79% p.a. (Eight-point seven Nine percent) payable quarterly in arrears.</i>
<i>Use of Proceeds</i>	<i>Meeting long-term working capital requirements, refinancing of existing debt, general corporate purpose and ongoing capital expenditure</i>